

Argo and Associates, LLP  
Client Portal Application

In the interest of facilitating our services to your company, we maintain confidential client data in an online and onsite Internet Portal maintained and supported both by Argo and Associates, LLP and Thomson Reuters, Incorporated. Our firm employs measures in the use of computer technology designed to maintain data security. While we will use reasonable efforts to keep such communications secure in accordance with our obligations under applicable laws and professional standards, you recognize and accept that we have no control over the unauthorized interception of these communications once they have been posted on the portal and consent to our use of these electronic devices during this engagement. Further, you acknowledge and consent to the maintenance of your confidential client data on the portal maintained and supported by the parties above. Additionally you also consent to immediately notify Argo and Associates, LLP when you experience changes in personnel which may have access to your side of the portal. For more information on the policies and procedures to protect the privacy of confidential client data, please contact us at 864-226-7202.

Client Agreement to Creation of Client Portal

Client Name: \_\_\_\_\_

Name of Signer: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

In order to create your Client Portal we need you to identify one person to be your company designee and any other authorized persons to have access to the Client Portal. **(Note all authorized users of your Client Portal will have access to any information posted to the portal).**

**Company Designee Name** \_\_\_\_\_

\*Contact phone number \_\_\_\_\_ Contact cell number \_\_\_\_\_

\*Email Address \_\_\_\_\_

**Other Client users**

Name \_\_\_\_\_

Phone number \_\_\_\_\_

Cell number \_\_\_\_\_

Email Address \_\_\_\_\_

Name \_\_\_\_\_

Phone number \_\_\_\_\_

Cell number \_\_\_\_\_

Email Address \_\_\_\_\_